



**SHORE CAPITAL**  
CAPITAL MARKETS

**Shore Capital and Corporate Limited**

Cassini House  
57 St. James's Street  
London

**STRICTLY PRIVATE AND CONFIDENTIAL**

**ScS Group Plc**  
45-49 Villiers Street  
Sunderland  
SR1 1HA

29 November 2023

Dear Sir/Madam,

**Publication and posting of scheme document in relation to the recommended cash offer for ScS Group plc by Cerezzola Limited**

We refer to the scheme document to be issued on or around 29 November 2023 in connection with the proposed recommended cash acquisition of ScS Group plc by Cerezzola Limited, a wholly-owned subsidiary of Poltronosofà S.p.A, (the "Scheme Document").

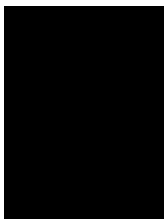
In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the inclusion of our name and references to "Shore Capital and Corporate Limited", "Shore Capital Stockbrokers Limited" and "Shore Capital" in the form and context in which they appear therein.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of  
**Shore Capital and Corporate Limited**



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For and on behalf of  
**Shore Capital Stockbrokers Limited**

**Shore Capital & Corporate Limited**

Member of the Shore Capital Group | Authorised and regulated by the Financial Conduct Authority  
Registered No. 2083043 | Registered Address: Cassini House, 57 St James's Street, London SW1A 1LD