



**SHORE CAPITAL**  
CAPITAL MARKETS

Shore Capital and Corporate Limited  
Cassini House  
57 St. James's Street  
London

STRICTLY PRIVATE AND CONFIDENTIAL

ScS Group Plc  
45-49 Villiers Street  
Sunderland  
SR1 1HA

29 November 2023

Dear Sir/Madam,

**Recommended cash offer for ScS Group plc ("ScS") by Cerezzola Limited**

We refer to the to be posted to holders of options under the CSOP sub-plan appended to the ScS Long-Term Incentive Plan in accordance with Rule 15 of the Takeover Code to be dated on or around 29 November 2023 in connection with the proposed recommended cash acquisition of ScS Group plc by Cerezzola Limited, a wholly-owned subsidiary of Poltronosofà S.p.A, (the "CSOP Rule 15 Letter").

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the inclusion of our name and references to "Shore Capital and Corporate Limited" , "Shore Capital Stockbrokers Limited" and "Shore Capital" in the form and context in which they appear therein.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,

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For and on behalf of  
Shore Capital and Corporate Limited

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For and on behalf of  
Shore Capital Stockbrokers Limited

Shore Capital & Corporate Limited

Member of the Shore Capital Group | Authorised and regulated by the Financial Conduct Authority  
Registered No. 2083043 | Registered Address: Cassini House, 57 St James's Street, London SW1A 1LD